

TAX ORGANIZER

Income or Loss from Trust

	Trust 1	FEIN
	Name	
	Check ("X") for passive activity	
	Check ("X") for rental actively participating	
	Check ("X") if only some of the investment is at risk	
1	Interest	
2	Ordinary dividends	
3	Net short-term capital gain	
4	Net long-term capital gain:	
a	28% rate gain	
b	Unrecaptured section 1250 gain	
c	Total for year	
5a	Nonpassive income (loss)	
b	Depreciation	
c	Depletion	
d	Amortization	
6a	Ordinary income (loss)	
	Prior year passive loss carryforward	
	Allowed loss from F6198 At Risk wkst	
b	Depreciation	
c	Depletion	
d	Amortization	
7	Income for minimum tax purposes	
8	Income for regular tax purposes	
9	Adjustment for minimum tax	
10	Estate tax deduction	
11	Foreign taxes	
12	Adjustments and tax preference:	
a	Depreciation adjustment after 1986	
b	Depletion	
c	Amortization	
d	Exclusion items	
13	Deductions in the final year of trust:	
a	Excess deductions on termination	
b	Short-term capital loss carryover	
c	Long-term capital loss carryover:	
	(1) 28% rate loss	
	(2) Total for year	
d	Net operating loss (NOL) carryover	
e	NOL for minimum tax purposes	
14	Other:	
a	Estimated taxes credited to you	
b	Tax-exempt interest	